



Ethical Advisers Funds Management Corporate Engagement, 2019

March 2019

Australia Ethical – We engaged with Australian Ethical on the impact of the Banking Royal Commission on their ethical investment policy

April 2019

Company visit, Superloop, Mark Forstmann

April 2019

Suncorp, assisted Market Forces on contacting Suncorp on their insurance of thermal coal companies/operations. Successful divestment pressure – Suncorp announced divestment plan in July 2019

May 2019

Lifestyle Communities – Louise Edkins spoke with CIO on their social and environmental policies.

May 2019

Charter Hall Group – Investment Committee members spoke with Head of Sustainability on their process and practices

June 2019

Infigen - Divested from Infigen on the purchase of a gas generation asset

July 2019

Duxton Water and Blue Sky – Karen McLeod engagement on water rights and ethical issues

July 2019

Medibank Private and NIB Holdings, divestment due to political risks and poor claims disclosure in Guardian

August 2019

Voting on climate resolutions at Origin Energy and IAG Annual General Meetings.

September 2019

Provided feedback to Daintree Capital on their ethical mandate.